



BRO MORGANNWG

Tourism & Events report Environment & Regeneration Scrutiny Committee

Nia Hollins, Principal Tourism & Marketing Officer Regeneration



To inform Environment & Regeneration Scrutiny Committee of the latest developments in the tourism sector and events within the Vale of Glamorgan

To advise Committee of the impact the tourism industry has on the local economy. To advise committee of current and new legislation and how that will impact the industry











STEAM Stats – % Since 2019

2022 STEAM Results







- Total visitor numbers 4.11 million (-5.1%)
- Number of staying visitors 590,000 (-11.3%)
- Number of day visitors 3.52 million (-4%)
- Number of FTE jobs supported by tourism 3022 (-5.3%)



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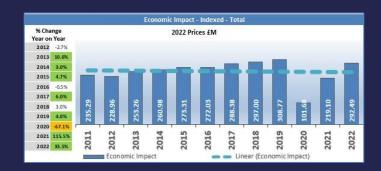


Economic Impact by Visitor Type



SFR 9%

		2022	2012	+/- %
11.3% 32.1% 21.8% 12.7% 15.1%	Accommodation	33.02	22.37	47.6%
	Food & Drink	63.79	51.57	23.7%
		20.57	16.30	26.2%
	Recreation	44.10	35.34	24.8%
	Shopping	37.07	29.61	25.2%
		198.55	155.18	27.9%
	Transport	93.94	73.78	27.3%
	Indirect	292.49	228.96	27.7%



Full 2022 STEAM Report available





ACCOMMODATION STOCK

2019 – PRE COVID

- SELF CATERING 42
- B&B'S 14
- HOTELS 18
- INN & RESTAURANT 7
- CARAVAN & CAMPING 19

2023 – POST COVID

- SELF CATERING 130*
- B&B'S 19
- HOTELS 18**
- INN & RESTAURANT 9
- CARAVAN & CAMPING 19

* Not including 118 available through AirBNB **including those not available due to alternative use





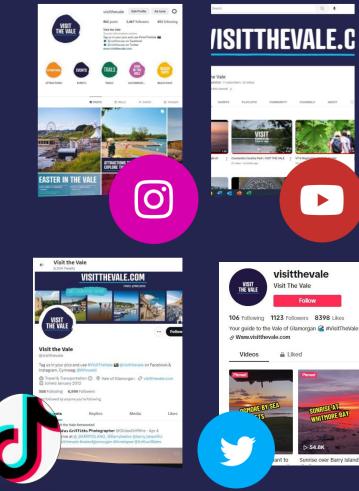


New Legislation

- 182 day occupancy rule for self-catering
- Premium tax on long term empty properties & second homes
- Potential introduction of statutory licensing for commercial properties
- Potential introduction of tourism tax/levy on staying visitors



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VISITTHEVALE.COM

26k

followers

on social

media

Visit the Vale -Boats





Socials Reach



VISIT THE VALE – Digital platforms





EXPERIENCE THE VALE OF GLAMORGAN.

Dynamic and unforgettable coastline... Soothing and rolling countryside... and a culture and warmth that oozes from the people and places you'll find in this memorable holiday or short-break destination.

Perfectly placed and beautifully named, there is truly something for everyone in the Vale of Glamorgan. It's hard to beat the sheer variety of coast, country and culture you'll find here, and all conveniently wrapped up in this easily accessible corner of Wales.

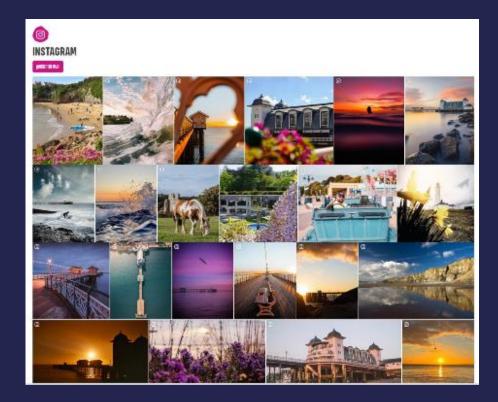
The Vale is the ideal place to base yourself for a vacation or visit, while enjoying all that south Wales and the worldrenowned Glamorgan Heritage Coast have to offer...and remember, there are no more tolls or queueing to get into our wonderful country now, so you can sail over the Prince of Wales Bridge and simply enjoy the view!

The Vale is home to Wales' Cardiff Airport, and just minutes from the lively Welsh capital itself. In under an hour, you could find yourself walking the four peaks challenge, tackling Pen y Fan (south Wales' highest peak), Corn Du, Cribyn and Fan y Big, in the outstanding Brecon Beacons National Park.





User Generated Content (UGC) Platform













The Vale has built a reputation for Events in recent years.

Continue to be the biggest draw through our social presence, with some posts reaching vast audiences

Events Network continues to thrive

ESAG – Event Safety Advisory Group

Future focus for events





Filming in the Vale

www.filminthevale.com www.ffilmynyfro.com





You won't be the first to choose the Vale as the perfect destination for your film/tv production, here are just a few others:



HERITAGE COAST POLDARK

While most will associate Poldark with the beautiful coast and countryside of Cornwall, few might be aware that some scenes were also filmed on the glorious Glamorgan Heritage Coast in the Vale of Glamorgan. In Season 3, cast and crew re-located to shoot scenes at Dunraven Bay in the village of Southerndown, and those that know our coastline well will recognise the familiar backdrop of the cliffs. A popular location for filming, there



COWBRIDGE & THE RURAL VALE HIS DARK MATERIALS

Fantasy Drama His Dark Materials is a television series based on the trilogy of novels by Philip Pullman. Produced by Bad Wolf and New Line Productions, for BBC One and HBO, the show follows the orphan Lyra as she searches for a missing friend and discovers a kidnapping plot related to an invisible cosmic substance called Dust. We were delighted to welcome the film crew to the Vale. Rhoose Point, the most southerly point on mainland wales, where the Wales



BARRY & BARRY ISLAND

GAVIN AND STACEY

visitors from around the world still

make the journey to Barry Island to



O PENARTH SEX EDUCATION

Viewers will recognise some fan scenes in Penarth from the hit N series Sex Education. The Netfli comedy-drama Sex Education f Otis, Eric, Maeve, and their mot crew of friends and family as the navigate through the tricky topic mentioned in the show's title - 's education'. Viewers will recogni some locations in Penarth when Paget Rooms was used for the s hall scenes and Penarth Pier an





BEACHES









😬 MAKE A FILMING REQUEST

If you already know what you want for your production, that's great. Simply complete the enquiry form below a soon as possible. By providing as much detail as you can in the first instance, we will be able to respond soone the approval, costs, etc.

Please read the filming checklist to see what will be required to complete a booking.

MAKE A FILMING REQUEST FILMING CHECKLIST

If you'd like a little more inspiration, take a look through our Filming pages and hopefully you will find what you get in touch and we'll help you find that perfect location.

ilm@valeofglamorgan.gov.uk

Much loved TV sitcom Gavin & Stacey was filmed in and around Barry with much of the filming taking place on iconic Barry Island showcasing the beach and amusement arcades. The show, created by James Corden and Ruth Jones, revolves around the romantic relationship between Gavin from Essex and Stacey from Barry. The use of Barry Island adds to the show's authenticity and charm and

esplanade features in later eni-



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- 10 Local Authority Partnership Southern Wales
- Travel Trade
- Town Councils
- Business & trade groups
- Other Council departments
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PCI's a this countryside hotel and restaurant situated on a working - " "w UK. Deterthis situated in the head of the Viele of C* "Stylade network where couples can 1-" Seven of the UK's best gardens that look even better in winter

Try a vineyard vacation

WHAT Wine & Dine Escape at Llanerch Vineyard Hotel & Restaurant WHERE Vale of Glamorgan, Wales WHEN Ongoing offer PRICE From £300 per couple (based on a midweek stay) WEBSITE llanerch.co.uk

Situated on a working vineyard in the heart of the Vale of Glamorgan, this first-of its-kind hotel and restaurant offers a romantic countryside retreat where couples can find time for each other, relax and reconnect. As part of the package, you'll be staying the night in a comfortable room complete with a super king-size bed, picturesque views of rolling fields and a bottle of Canad wine, which will be waiting for you on arrival. You'll also be treated to a vineyard tour and throoe wine-tasting



experience, plus a three-course dinner and full Welsh breakfast in the on-site Lanerch Restaurant, which overlooks the beautiful vineyard where the wine accompanying your food was grown. After dining, why not netreat to the cosy bar area where you can relax with a post-dinner dink in front of the lush woodland.



The Telegraph Travel Daily Media The Times iNews Red online Top Sante Travel Times

Woman The Sun South Wales Argus Take a Break Glasgow Times The Sunday Times Rough Guides 2024

ie UK's 30 prettiest autumn alks for families, from orthumberland woodland trails Welsh coastal paths

e a colourful stroll in one of these picturesque spots



Photo Analiy/Getty/Gri

est luxury hotels in Wales

country house retreats, these are our top picks for a getaway in Wales





When it comes to the perfect <u>annumual scrape</u>, you can't really its better than <u>Weise</u>. If it more too hig (it takes less than five hours to drive from mode to asold), it blends more takes and conditive as well as eillages and obtos (including, of course, the over offstent Caroliff), and with 600 <u>markes</u>, three mational parks, four UNESCO Heritage Sites, and the Areas of Canatanding Natural Bearsy, you'll never be short of things to see and

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Key challenges facing the tourism industry





DIOLCH – THANK YOU

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@visitthevale #visitthevale

